**Below is a secured link that will enable you to start your loan process.  Depending on the complexity of your financial profile, this questionnaire should take 15-30 minutes to complete.  It’s an interactive response interview that has been designed for our industry to help ensure a better process.  This will complete an accurate profile of your situation and goals as well as help avoid future issues and save time.**

**You will find it helpful to have the following documents on hand. These documents will be requested in your personalized financial checklist at the end of this questionnaire, so keep them handy to send to me.  If you don’t have them with you, its “OK,” rough estimates are fine at this stage.**

**         Copy of most recent Bank, 401K, Stock, Bond statements**

**         W2 / paystub from your employer and/or most recent tax return**

**If you own any property, the following are helpful to have at your finger tips**

**         Copy of most recent mortgage statements**

**         Copy of most recent Property Tax Bill**

**         Copy of most recent Property Insurance Statement**

**NOTE:  IF THERE WILL BE A CO-BORROWER ON THE LOAN AND THE CO-BORROWER IS YOUR SPOUSE, PLEASE COMPLETE THE CO-BORROWER INFORMATION.  IF THE CO-BORROWER IS NOT YOUR SPOUSE, PLEASE GIVE ME A CALL SO I CAN PROVIDE THEM WITH THEIR OWN LINK.**

**Click on your personal link below to begin your questionnaire.  I will be notified once you have “submitted” the questionnaire and I’ll be in touch to discuss loan options and answer any and all mortgage questions that you may have.  I look forward to working with you.**

**CLICK HERE TO START YOUR LOAN PROCESS! (ADD YOUR BORROWER LINK AS A HYPERLINK)**